

GreeneStep ERP Features



Enterprise Resource Planning (ERP)		Ticketing & Task Mgmt		Inventory and IT Asset Mgmt		Manufacturing	
1	Access Controls/Permissions	1	Activity Tracking	1	Asset Tracking	1	Barcode/Ticket Scanning
2	Accounting	2	Assignment Management	2	Audit Management	2	Bills of Material
3	Activity Dashboard	3	Collaboration Tools	3	Audit Trail	3	Cost Estimating
4	Billing & Invoicing	4	Commenting/Notes	4	Barcode/Ticket Scanning	4	Customizable Reports
5	Business Intelligence	5	Dashboard	5	Cost Tracking	5	Data Import/Export
6	Business Process Automation	6	Reminders/ Deadline Mgmt	6	Customizable Fields	6	Demand Forecasting
7	Barcode Recognition	7	Document Management	7	Customizable Reports	7	Distribution Management
8	Barcode/Ticket Scanning	8	Gantt/Timeline View	8	Data Import/Export	8	Document Management
9	Cost Tracking	9	Mobile Access	9	Data Visualization	9	Financial Management
10	Customizable Search Reports	10	Prioritization	10	Email Management	10	Inventory Management
11	Distribution Management	11	Project Tracking	11	Incident Management	11	Job Management
12	Document Management	12	Real-Time Notifications	12	Inventory Management	12	Lot Tracking
13	eCommerce Management	13	Recurring Tasks	13	Knowledge Base Mgmt	13	Maintenance Management
14	Enterprise Asset Management	14	Reporting/Analytics	14	Maintenance Management	14	Material Requirements Plan
15	Financial Management	15	Resource Utilization	15	Prioritization	15	Multi-Location
16	Forecasting	16	Search/Filter	16	Problem Management	16	Product / KIT Configurator
17	Integrated Business Operations	17	Spreadsheet View	17	Procurement Management	17	Production Job Orders
18	Inventory Management	18	Sub-Task Management	18	Reporting/Analytics	18	Production Management
19	Multi-Location	19	Task Board View	19	Requisition Management	19	Production Tracking
20	Order Management	20	Task Editing	20	Self Service Portal	20	Purchase Order Mgmt
21	Purchase Order Management	21	Task Progress Tracking	21	Supplier Management	21	Real-Time Analytics
22	Purchasing & Receiving	22	Task Tagging	22	Support Ticket Management	22	Real-Time Data
23	Real-Time Visual Analytics	23	Time Tracking	23	Task Management	23	Supplier Management
24	Real-Time Reporting	24	Workflow Process Mgmt	24	User Management	24	Supply Chain Management
25	Returns Management	Common System Features		Data Governance		25	Traceability
26	Sales Forecasting	1	Generative AI	1	Audit Trail	26	Warehouse Management
27	Sales Order Management	2	Extended Fileds	2	Event Log	27	Workflow Management
28	Shipping Management	3	Tagging	3	Security Rights	28	Work Order Management
29	Status Tracking	4	Pre-built Reports	4	Advance Analytics		
30	Stock Management	5	Document Repository	5	AI Agents Integration		
31	Supplier Management	6	Knowledgebase Mgmt	6	Email Scheduler		
32	Supply Chain Management	7	Alert Mgmt	7	Extensions and Plug-ins		
33	Task Management						
34	Time & Expense Tracking						
35	Warehouse Management						

Customer Relations (CRM)		Warehousing and Logistics		Point of Sale		Ecommerce Add-on Module	
1	CRM	1	3PL Management	1	Accounting Integration	1	Alerts/Notifications
2	Accounting Integration	2	Accounting	2	Activity Dashboard	2	API for Ecommerce
3	Activity Tracking	3	Activity Dashboard	3	Alerts/Notifications	3	B2B Order Management
4	Appointments	4	Alerts/Notifications	4	Barcode Recognition	4	Bulk Ordering
5	Customer Management	5	Barcoding/Rfid	5	Barcode/Ticket Scanning	5	Catalog Management
6	Ticketing and HelpDesk	6	Batch Processing	6	Billing & Invoicing	6	Communication Management
7	Customizable Fields	7	Customizable Fields	7	Commission Management	7	Content Management
8	Data Import/Export	8	Demand Forecasting	8	Credit Card Processing	8	Credit Card Processing
9	Document Storage	9	Dock Management	9	Customer Accounts	9	Customer Management
10	Field Services Management	10	Financial Management	10	Customer Database	10	Customer Accounts
11	Financial Management	11	Inventory Management	11	Customer History	11	Customizable Branding
12	Invoice Management	12	Inventory Optimization	12	Discount Management	12	Data Security
13	Multi-Currency	13	Inventory Tracking	13	Electronic Payments	13	Data Synchronization Online
14	Multi-Location	14	Kitting	14	Electronic Signature	14	Discount Management
15	Order Entry	15	Labor Management	15	Inventory Management	15	Electronic Payments
16	Order Management	16	Tablet Mobile Access	16	Inventory Tracking	16	Inventory Management
17	Order Processing	17	Multi-Location	17	Multi-Location	17	Kitting
18	Order Tracking	18	Ordering Automation	18	Ordering Automation	18	Multi-Channel Management
19	Outbound Calls Mgmt	19	Order Management	19	Order Management	19	Multi-Currency
20	Project Management	20	Order Tracking	20	Payment Processing	20	Multi-Location
21	Prospects Management	21	Picking & Packing	21	Point of Sale (POS)	21	Multi-Store
22	Services Management	22	Receiving Inbound	22	Promotions Management	22	Order Management
23	Sales Orders Kanban Views	23	Reporting & Statistics	23	Purchase Order Management	23	Order Tracking
24	Sales Management	24	Returns Management	24	Real-Time Reporting	24	Payment Options
25	Sales Pipeline Management	25	Serial Number Tracking	25	Real-Time Updates	25	Promotions Management
26	Sales Quotes/Estimates	26	Shipping Labels	26	Receipt Management	26	Real-Time Data
27	Sales Rep Reimbursements	27	Shipping Management	27	Retail Inventory Management	27	Reordering
28	Reporting & Statistics	28	Space Management	28	Retail POS	28	Reporting & Statistics
29	Task Collaboration	29	Status Tracking	29	Returns Management	29	Returns Management
30	Third-Party Integrations	30	Supplier Management	30	Sales Order Management	30	Sales Order Management
		31	Supply Chain Management	31	Sales Reports	31	SEO Management
		32	Warranty Tracking	32	Sales Tax Management	32	Shipping Management
				33	Sales Trend Analysis	33	Shopping Cart
				34	Stock Management	34	Third-Party Integrations
				35	Transaction History	35	Website Management